**BURSAMETRICA MANAGEMENT**
**ESTADOS FINANCIEROS**

GRUPO BURSAMETRICA
*Servicios de Análisis en Línea*

# AMX

**$16.57**

| **DATOS TRIMESTRALES EN MILES DE PESOS** | | | | **Precio Actual:** | **$16.47** |
|---|---|---|---|---|---|
| | **jun-17** | **sep-17** | **dic-17** | **mar-18** | **jun-18** |
| **ESTADO DE POSICIÓN FINANCIERA** | | | | | |
| Efectivo y Equivalentes de Efectivo | 20,897,722 | 25,464,786 | 24,270,473 | 19,722,077 | 20,428,042 |
| Inversiones a corto plazo | 50,452,918 | 54,974,334 | 67,158,060 | 56,671,062 | 60,527,388 |
| Clientes (Neto) | 123,678,209 | 128,760,478 | 129,891,200 | 138,151,239 | 139,760,155 |
| Clientes | - | - | - | - | - |
| Estimación para cuentas incobrables | - | - | - | - | - |
| Otras cuentas por cobrar (neto) | 23,256,367 | 22,681,809 | 24,275,986 | 21,550,564 | 20,414,950 |
| Inventarios | 33,060,477 | 37,076,963 | 38,809,565 | 35,428,559 | 40,295,011 |
| Otros Activos Circulantes | 55,310,763 | 55,624,621 | 57,829,934 | 79,273,024 | 72,493,970 |
| Pagos anticipados | 31,881,124 | 34,242,427 | 40,477,188 | 40,787,914 | 35,183,562 |
| Instrumentos financieros derivados | - | - | - | - | - |
| **ACTIVO CIRCULANTE** | **306,656,456** | **324,582,991** | **342,235,218** | **350,796,525** | **353,919,516** |
| **ACTIVO NO CIRCULANTE** | **1,044,831,287** | **1,070,754,350** | **1,143,976,634** | **1,086,342,167** | **1,090,220,741** |
| Inversiones | 3,169,123 | 2,926,303 | 3,735,172 | 3,228,993 | 3,206,264 |
| Propiedades, planta y equipo (neto) | 615,502,881 | 623,118,555 | 676,343,198 | 629,784,590 | 629,526,343 |
| Depreciación Acumulada | - | - | - | - | - |
| Construcciones en proceso | 23,440,900 | 21,972,971 | 73,930,662 | 66,824,546 | 70,023,167 |
| ACTIVOS INTANGIBLES (NETO) | 275,260,807 | 283,711,487 | 295,002,858 | 278,993,787 | 273,273,113 |
| **ACTIVO TOTAL** | **1,351,487,743** | **1,395,337,341** | **1,486,211,852** | **1,437,138,692** | **1,444,140,257** |
| **PASIVO CIRCULANTE** | **408,133,148** | **404,612,180** | **413,336,497** | **407,827,438** | **430,616,039** |
| **Proveedores** | **89,502,371** | **89,163,916** | **106,483,849** | **75,777,132** | **87,269,844** |
| Pasivo con Costo (Corto Plazo) | 57,472,802 | 59,934,550 | 51,745,841 | 62,402,227 | 56,341,819 |
| Pasivo sin Costo (Corto Plazo) | 350,321,891 | 361,997,563 | 330,883,939 | 356,917,923 | 287,004,376 |
| Instrumentos Financieros Derivados | - | - | - | - | - |
| Pasivo con Costo (Largo Plazo) | 563,605,490 | 593,662,378 | 646,139,058 | 619,672,958 | 630,211,425 |
| Pasivo sin Costo (Largo Plazo) | 691,276,927 | 712,343,699 | 791,532,762 | 758,674,704 | 769,024,780 |
| Instrumentos Financieros Derivados | - | - | - | - | - |
| **PASIVO TOTAL** | **1,115,755,829** | **1,145,775,541** | **1,225,578,335** | **1,195,085,518** | **1,226,589,884** |
| **CAPITAL CONTABLE** | **235,731,914** | **249,561,800** | **260,633,517** | **242,053,174** | **217,550,373** |
| Capital Contable de la Participación Controladora | 176,155,558 | 186,669,346 | 194,164,312 | 190,731,750 | 166,419,973 |
| Capital Contable de la Participación no Controladora | 59,576,356 | 62,892,454 | 66,469,205 | 51,321,424 | 51,130,400 |
| Cambios en la Valuación de Derivados | - | - | - | - | - |
| **ESTADO DE RESULTADOS** | | | | | |
| **Ventas Netas** | **249,429,067** | **244,188,702** | **263,858,626** | **253,421,569** | **257,068,434** |
| Costo de Ventas | 157,461,760 | 157,014,586 | 172,986,862 | 163,007,413 | 163,431,373 |
| Utilidad (Pérdida) Bruta | 91,967,307 | 87,174,116 | 90,871,764 | 90,414,156 | 93,637,061 |
| Gastos Generales | 59,336,939 | 56,798,864 | 59,717,759 | 57,459,470 | 57,400,016 |
| Otros Ingresos y (Gastos), Neto | - 1,468,275 | - 20,317,667 | - 2,593,757 | - 2,547,048 | - 1,947,849 |
| **Utilidad (Perdida) de Operación** | **31,162,093** | **10,057,585** | **28,560,248** | **30,407,638** | **34,289,196** |
| **Ingresos (gastos) Financieros Neto** | **- 13,253,648** | **- 22,922,867** | **- 37,328,784** | **913,230** | **- 32,330,245** |
| Ingresos Financieros | - 1,121,645 | - 10,902,787 | - 36,778,687 | 23,516,000 | - 29,465,861 |
| Intereses ganados | 747,134 | 932,136 | 465,266 | 612,751 | 752,807 |
| Utilidad por fluctuación cambiaria, neto | - 1,868,779 | - 11,834,923 | - 37,243,953 | 22,903,249 | - 30,218,668 |
| Utilidad por derivados, neto | - | - | - | - | - |
| Gastos Financieros | 12,132,003 | 12,020,080 | 550,097 | 22,602,770 | 2,864,384 |
| Intereses pagados | 7,405,089 | 7,414,588 | 7,545,362 | 8,183,114 | 8,022,710 |
| Perdida por fluctuación cambiaria, neto | - | - | - | - | - |
| Perdida por derivados, neto | - | - | - | - | - |
| Utilidad (pérdida) antes de impuestos a Utilidad | 17,903,945 | - 12,810,672 | - 8,758,200 | 31,334,464 | 1,939,106 |
| Impuestos a la utilidad | 2,644,571 | - 4,574,066 | 2,863,298 | 13,095,934 | 652,842 |
| **Utilidad (pérdida) neta** | **15,259,374** | **- 8,236,606** | **- 11,621,498** | **18,238,530** | **1,286,264** |
| Participación No Controladora en la Utilidad (Pérdida) Neta | 945,986 | 1,310,617 | - 326,433 | 151,849 | 468,683 |
| **Participación Controladora en la Utilidad (Pérdida) Neta** | **14,313,388** | **- 9,547,223** | **- 11,295,065** | **18,086,681** | **817,581** |
| **EBITDA (Resultado desp. Gtos. + Depreciación)** | **69,362,687** | **47,736,024** | **71,715,995** | **71,820,132** | **73,665,881** |
| **RESULTADOS (Cifras últimos 12 meses)** | - | - | - | - | - |
| **Ventas Netas** | **1,032,630,917** | **1,027,109,567** | **1,021,633,535** | **1,010,897,964** | **1,018,537,331** |
| Utilidad (Perdida) de Operación | 117,335,274 | 97,335,306 | 100,143,303 | 100,187,565 | 103,314,667 |
| **Participación Controladora en la Utilidad (Pérdida) Neta** | **46,319,121** | **34,648,586** | **29,325,921** | **11,557,782** | **- 1,938,026** |
| EBITDA | 276,285,390 | 259,100,569 | 260,362,507 | 263,515,595 | 160,822,214 |
| Flujo Efectivo = Ebitda - Intereses Netos - Impuestos | 215,710,293 | 206,607,694 | 208,045,863 | 221,694,992 | 120,381,392 |